

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2017 THRU OCTOBER 31, 2017**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Flood Control, Storm Drainage	2	\$24,365,000	0.04	\$5,000	0.02
Multiple Capital Improvements, Public Works	28	\$1,813,638,305	2.62	\$1,369,753,305	75.53
Prisons, Jails, Correctional Facilities	9	\$269,570,000	0.39	\$14,750,000	5.47
Public Building	9	\$78,935,000	0.11	\$73,435,000	93.03
Public Transit	8	\$1,356,565,000	1.96	\$108,495,000	8.00
Seismic Safety, Improvements, Repairs	6	\$176,145,000	0.25	\$176,145,000	100.00
Water Supply, Storage, Distribution	28	\$1,120,813,000	1.62	\$448,700,000	40.03
Subtotal, Capital Improvements and Public Works	90	\$4,840,031,305	7.01	\$2,191,283,305	45.27
Commercial and Industrial Development					
Pollution Control	9	\$352,850,000	0.51	\$46,700,000	13.24
Subtotal, Commercial and Industrial Development	9	\$352,850,000	0.51	\$46,700,000	13.24
Education					
College, University Facility	44	\$4,590,820,000	6.64	\$2,021,940,158	44.04
K-12 School Facility	44	\$2,796,406,000	4.05	\$2,058,774,579	73.62
Other, Multiple Educational Uses (Equipment, etc.)	4	\$74,940,000	0.11	\$74,940,000	100.00
Subtotal, Education	92	\$7,462,166,000	10.80	\$4,155,654,737	55.69
Hospital and Health Care Facilities					
Health Care Facilities	6	\$2,404,335,000	3.48	\$1,760,710,000	73.23
Hospital	11	\$1,311,410,000	1.90	\$799,266,948	60.95
Subtotal, Hospital and Health Care Facilities	17	\$3,715,745,000	5.38	\$2,559,976,948	68.90
Housing					
Multifamily Housing	8	\$172,752,000	0.25	\$0	0.00
Other Housing	3	\$44,345,000	0.06	\$3,345,000	7.54
Single-Family Housing	2	\$278,650,000	0.40	\$278,240,000	99.85
Subtotal, Housing	13	\$495,747,000	0.72	\$281,585,000	56.80
Interim Financing					
Cash Flow, Interim Financing	1	\$21,965,000	0.03	\$0	0.00
Project, Interim Financing	63	\$1,649,189,000	2.39	\$0	0.00
Subtotal, Interim Financing	64	\$1,671,154,000	2.42	\$0	0.00
Other					
Other Purpose	1	\$630,855,000	0.91	\$630,855,000	100.00
Subtotal, Other	1	\$630,855,000	0.91	\$630,855,000	100.00
TOTAL, STATE ISSUERS	286	\$19,168,548,305	27.74	\$9,866,054,990	51.47
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	13	\$2,606,562,124	3.77	\$889,690,844	34.13
Bridges and Highways	7	\$3,205,110,000	4.64	\$1,350,175,000	42.13
Convention Center	1	\$412,355,000	0.60	\$0	0.00
Equipment	19	\$97,939,143	0.14	\$0	0.00
Flood Control, Storm Drainage	3	\$40,766,065	0.06	\$5,766,065	14.14
Multiple Capital Improvements, Public Works	160	\$3,023,997,237	4.38	\$1,635,531,441	54.09
Other Capital Improvements, Public Works	2	\$7,065,540	0.01	\$0	0.00
Parking	1	\$15,000,000	0.02	\$0	0.00
Parks, Open Space	6	\$367,760,000	0.53	\$71,150,786	19.35
Ports, Marinas	4	\$185,625,000	0.27	\$25,000,000	13.47
Power Generation/Transmission	17	\$1,829,846,768	2.65	\$891,240,000	48.71
Public Building	23	\$634,895,066	0.92	\$188,876,909	29.75

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LOCAL ISSUERS					
Capital Improvements and Public Works					
Public Transit	15	\$2,579,812,182	3.73	\$226,092,338	8.76
Recreation and Sports Facilities	7	\$180,792,041	0.26	\$56,586,123	31.30
Seismic Safety, Improvements, Repairs	2	\$823,044	0.00	\$0	0.00
Street Construction and Improvements	5	\$85,183,000	0.12	\$4,165,200	4.89
Wastewater Collection, Treatment	74	\$2,320,343,238	3.36	\$1,046,686,960	45.11
Water Supply, Storage, Distribution	73	\$3,927,218,915	5.68	\$2,096,093,476	53.37
Subtotal, Capital Improvements and Public Works	432	\$21,521,094,363	31.15	\$8,487,055,142	39.44
Commercial and Industrial Development					
Commercial Development	2	\$24,590,000	0.04	\$0	0.00
Subtotal, Commercial and Industrial Development	2	\$24,590,000	0.04	\$0	0.00
Education					
College, University Facility	43	\$2,586,665,464	3.74	\$949,495,054	36.71
K-12 School Facility	459	\$12,458,205,595	18.03	\$4,114,340,602	33.03
Other, Multiple Educational Uses (Equipment, etc.)	11	\$55,026,554	0.08	\$0	0.00
Subtotal, Education	513	\$15,099,897,613	21.85	\$5,063,835,656	33.54
Hospital and Health Care Facilities					
Health Care Facilities	22	\$1,404,827,270	2.03	\$932,071,402	66.35
Hospital	12	\$400,249,700	0.58	\$241,853,484	60.43
Other, Multiple Health Care Purposes (Equipment, etc.)	6	\$297,030,000	0.43	\$45,942,394	15.47
Subtotal, Hospital and Health Care Facilities	40	\$2,102,106,970	3.04	\$1,219,867,280	58.03
Housing					
College, University Housing	4	\$207,660,000	0.30	\$3,229,844	1.56
Multifamily Housing	127	\$2,480,995,847	3.59	\$33,865,000	1.36
Other Housing	3	\$79,593,824	0.12	\$0	0.00
Single-Family Housing	3	\$271,425,000	0.39	\$21,425,000	7.89
Subtotal, Housing	137	\$3,039,674,671	4.40	\$58,519,844	1.93
Interim Financing					
Cash Flow, Interim Financing	67	\$3,758,200,000	5.44	\$1,105,000	0.03
Project, Interim Financing	47	\$1,086,142,000	1.57	\$0	0.00
Subtotal, Interim Financing	114	\$4,844,342,000	7.01	\$1,105,000	0.02
Other					
Commercial Energy Conservation, Improvement	11	\$15,888,562	0.02	\$0	0.00
Insurance and Pension Funds	7	\$486,299,000	0.70	\$87,934,000	18.08
Other Purpose	2	\$40,295,000	0.06	\$16,300,000	40.45
PACE Seismic Safety Improvements	18	\$44,133,638	0.06	\$0	0.00
Residential Energy Conservation, Improvement	1246	\$930,811,112	1.35	\$0	0.00
Subtotal, Other	1284	\$1,517,427,313	2.20	\$104,234,000	6.87

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<u>LOCAL ISSUERS</u>					
Redevelopment					
Redevelopment, Multiple Purposes	63	\$1,774,941,385	2.57	\$1,547,046,166	87.16
Subtotal, Redevelopment	63	\$1,774,941,385	2.57	\$1,547,046,166	87.16
TOTAL, LOCAL ISSUERS	2585	\$49,924,074,315	72.26	\$16,481,663,088	33.01
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2871	\$69,092,622,620	100.00	\$26,347,718,078	38.13

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

November 22, 2017